



THIS WEEKS NEWS CONTENT

1. BRAZILIAN CHICKEN EXPORTS RISE TO 8.5%
2. LOCAL CURRENCY- KWACHA UNDER PRESSURE
3. DAY-OLD CHICK PRICE STABLE
4. BROILER CHICKEN PRICE IMPROVING STEADILY
5. FROZEN CHICKEN PRICES STABLE
6. EGG PRICES CONTINUE RECOVERING
7. POINT OF LAY PRICES STABLE
8. FEED PRICES STABLE

BRAZILIAN CHICKEN EXPORTS UP BY 8.5%

Brazilian exports of chicken meat totalled 2.629 million tons in the first half of 2023, reported the Brazilian Association of Animal Protein (ABPA). International sales made in the first six months of 2022 totalled 2.423 million tons, up 8.5%.

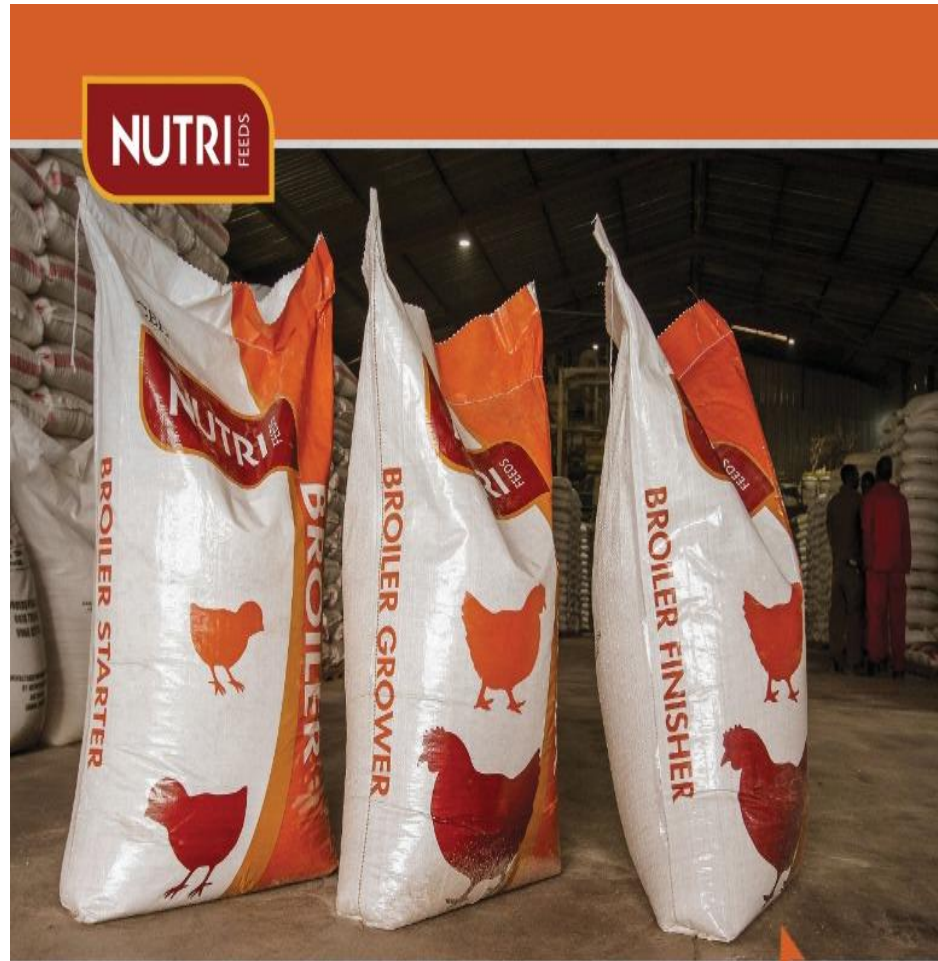
The accumulated revenue over the first half reached US\$ 5.168 billion, a balance that exceeds by 9.3% the numbers accumulated between January and June 2022, with US\$ 4.28 billion.

Brazilian exports of chicken meat reached 446.2 thousand tons in June, 3.2% higher than recorded sales in the same period of 2022. The revenue generated by exports reached US\$ 887.5 million, a number 6.7% lower than the US\$ 951.7 million recorded in June 2022.

China remains the main destination for Brazilian chicken, with 390.7 thousand tons imported between January and June (surpassing by 33% the result achieved in the first half of 2022). Next are Japan, with 219.8 thousand tons (+8.5%), United Arab Emirates, with 200.1 thousand tons (-18.3%), South Africa, with 189.7 thousand tons (+16.5%) and Saudi Arabia, with 176.8 thousand tons (+8.4%).

Among the exporting states, Paraná remains in the lead, with 1,090 million tons in the first six months of this year (+11.1% compared to the first half of 2022), followed by Santa Catarina, with 545.5 thousand tons (+7.44%), Rio Grande do Sul, with 372.7 thousand tons (-1.9%), São Paulo, with 151.4 thousand tons (+17%) and Goiás, with 12

"Throughout this year we have recorded elevations in practically all export destinations in Brazil, especially in Asia," said Ricardo Santin, president of ABPA. "The positive behaviour of exports at average monthly levels close to 440,000 tons is an important signal of the confidence of the markets in the quality of the product, in the biosafety of production and in the transparency and effectiveness of the work of the Ministry of Agriculture and other agencies in Brazil on the monitoring of avian influenza." Source: *Brazil chicken exports close 1st semester with 8.5% increase | The Poultry Site*



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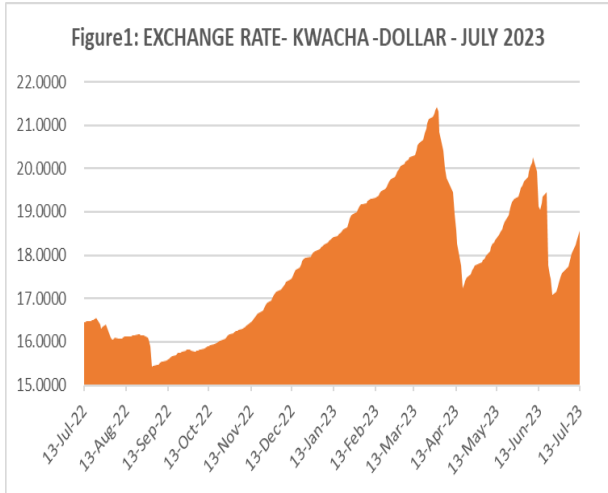
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# KWACHA UNDER PRESSURE AFTER POSTING SOME GAINS TWO WEEKS AGO

Zambia's kwacha is likely to remain under pressure against the dollar next week as demand for hard currency in the market outstrips supply. On Thursday, commercial banks quoted the currency of Africa's second-largest copper producer at 18.400 per dollar, compared to 18.2500 at the close of business a week ago. Market players with dollar positions were holding on to hard currency in anticipation of higher rates, Access Bank said in a note on Thursday. "The kwacha is anticipated to follow a downward trend in the near term given current market trends persist," Access Bank said. Source: *kenyan, zambian currencies expected to weaken | reuters*



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### BROILER AND PULLET DOC PRICES STABLE DURING THE WEEK

The prices of broiler day-old chicks remained stable during the week. The DoC broiler prices are still trading at an average price of ZMK 13.5 per day old chick same as the prices posted week. The lowest chick on the market is trading at ZMK13 and the highest is still ZMK14.5 per day old chicks, depending on location and supplier. There were no movements on the prices of pullets on the market which are averaging ZMK16 per day old pullet. The price for DoC SASSOL and Kuroilers is trading at ZMK 13 per DOC. The price for the improved free-range such as Black Austropop's, Bushvelds, Kuroilers are selling between ZMK 13 to ZMK25 depending on the age. The graph captures the national average price trend for the day-old broiler chicks. For the pullets, most of the bookings are open for August and September 2023 depending on the volumes and source. Check Figure 2 for the price trend, courtesy of PAZ

### WHOLE FROZEN CHICKEN PRICE STABLE

The prices for the frozen chicken remained stable during the course of the week. The average price for the whole frozen chicken in Lusaka traded at about ZMK 52.21 per kg same price as obtained last week. The lowest price in some chainstores is still trading at ZMK50 per kg due to promotions being undertaken while the highest is trading at ZMK58.71 per kg. The chicken sizes are ranging between 1.1kg to 1.8kg in different stores. Please note that the prices are obtained from Pick n Pay, Shoprite, Zambeef, Melisa Supermarket, Chopies, and Cheers Stores. Different outlets have different pricing models hence the figures displayed is the average price for all the sampled chain stores. It should also be noted that these are Lusaka prices only. For the price trend, check figure3 courtesy of PAZ

### POINT OF LAY PRICES REMAINED UNCHANGED

The prices for the Point of Lay remained stable during the course of the week. The average price is still averaging ZMK135, with the lowest being ZMK130 per bird for bulk consignments and the highest being ZMK140 per bird for small volumes depending on the supplier and location. The bookings for June 2023 and July are available.

For beginners who are interested in getting battery cages, cage prices range between ZMK6500 to ZMK8,200 depending on the capacity and also the sources of the cages. The second-hand refurbished cage price range between ZMK4800 to ZMK 5,500 depending on the quality, capacity, age and source. Quails' cages, Rabbit Cages as well as first hand layers cages are all available on the market with different prices depending on the source and location.

Figure 2: BROILER AND PULLET DAY OLD CHICK PRICES- JULY 2023

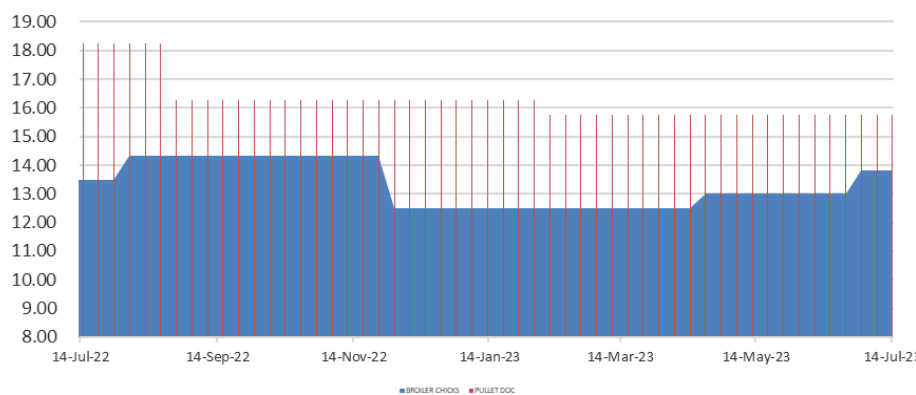


Figure 3: AVERAGE PRICES FOR FROZEN CHICKEN JULY 2023

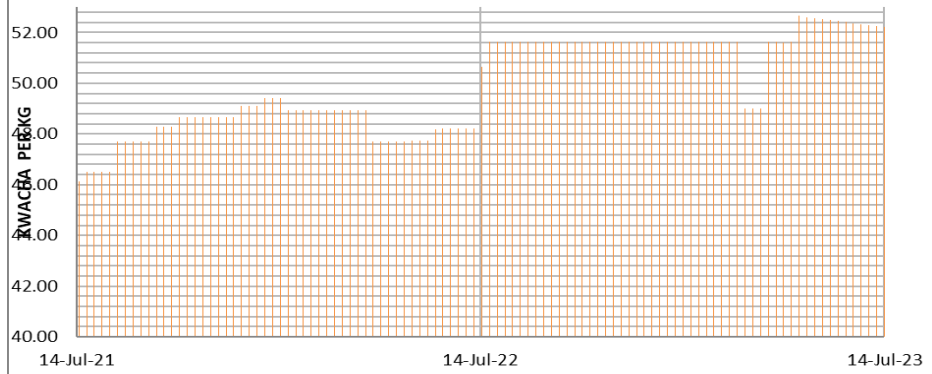
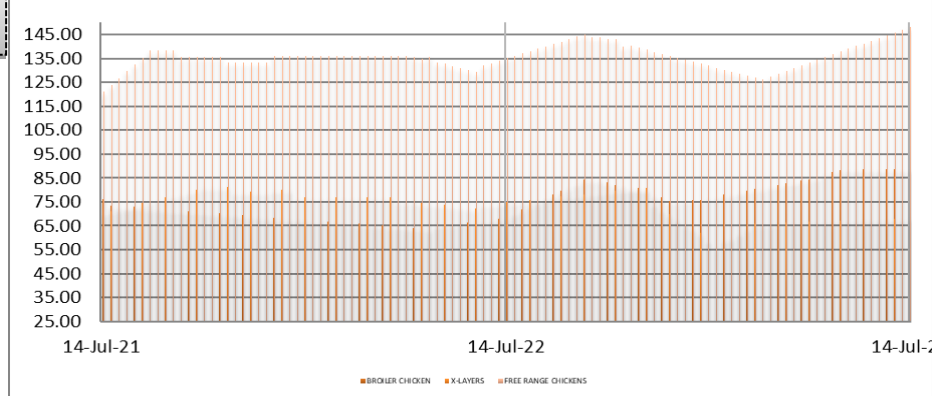


Figure 4: NATIONAL AVERAGE PRICES FOR LIVE CHICKENS -JULY 2023



### LIVE CHICKEN PRICES ADJUSTS UPWARDS

The national average prices for the live broiler chickens registered some upward movement in the open markets during the course of the week. However, there were no movements on prices for the x-layers as well as the free-range chickens. The national live broiler bird prices averaged ZMK89.18 with the lowest price being Lusaka posting ZMK 78.35 per Live Chicken and the highest being ZMK110. The x-layers have also averaged ZMK 59.37 per bird, while the free-range price is averaging ZMK 130. The demand for broiler chicken is now on a steady increase as the market and consumption is now developing. Check figure 4 on the next page, courtesy of PAZ.





### EGG PRICE SHOWS SOME MINIMAL UPWARD MOVEMENT

The egg prices in the domestic market continued posting some minimal upward movements during the course of the week. The retail prices in open markets are ranging between ZMK55.23 to ZMK60. Most farm gate prices average ZMK 47 tray to ZMK 50 per tray. Further, retail prices in some Chain stores did not register any movement with the prices averaged between ZMK60.99 to ZMK75.99 per tray of 30 eggs depending on the supplier, packaging and chain stores. Most of the traders in the open market are now selling an egg between ZMK 1.5 to ZMK 2 in some markets. For the price, trend refer to figure 5, courtesy of PAZ.

### FEED PRICE STABLE DURING THE WEEK

The national average prices for poultry feed posted some upward movements during the course of the week. Broiler starter is still trading at ZMK 527.09 per 50kg bag up compared with the prices obtaining last week. Broiler Grower averages ZMK493 while Broiler Finisher also averages ZMK482.16 per 50kg bag. In the same vain there were some minimal upward price movements registered on the Layer feed. The prices ranges from ZMK440 for pullet starter, ZMK368 for pullet grower, ZMK 355 for pullet developer and ZMK370 for layers mash. For those compounding their ownfeed, ingredients prices have also been stable during the week as portrayed in the graphs from 6 to 9 below, curtesy of PAZ.

Figure 5: NATIONAL AVERAGE PRICES FOR EGGS - JULY 2023

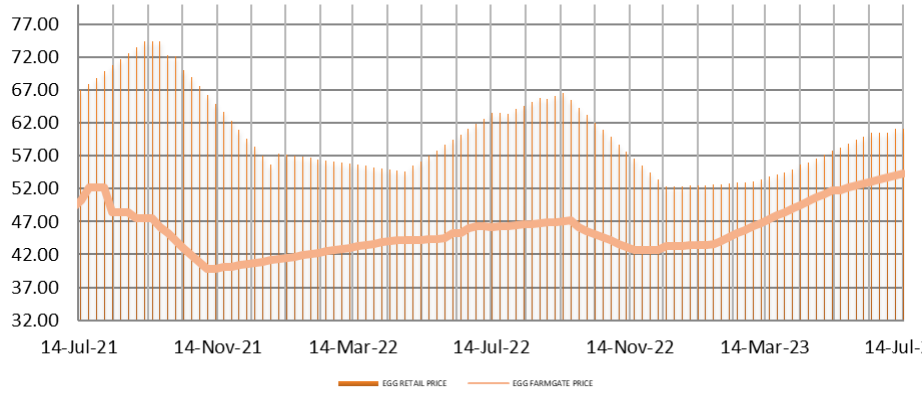


Figure 6: NATIONAL AVERAGE PRICES FOR BROILER FEED- JULY 2023

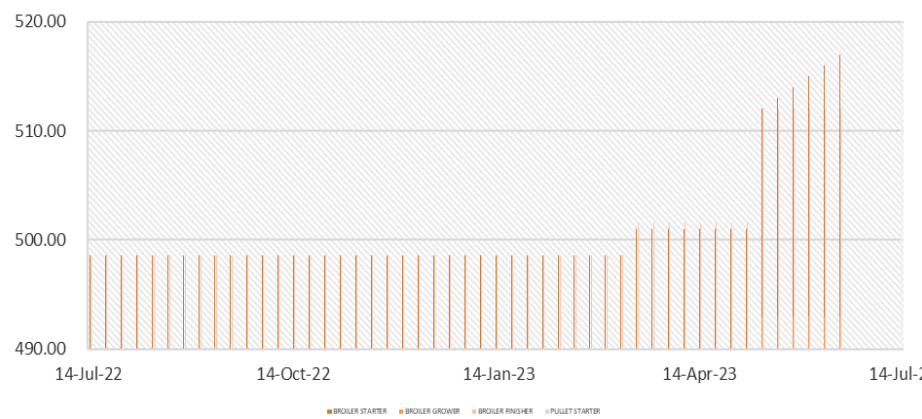


FIGURE7: AVERAGE LAYER FEED- JULY 2023

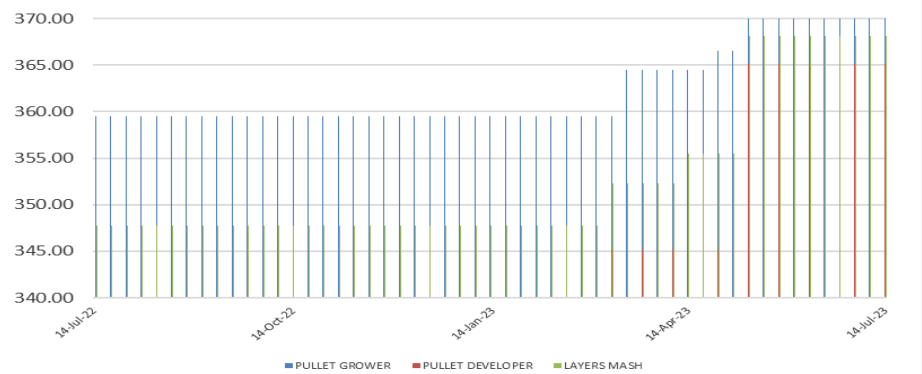
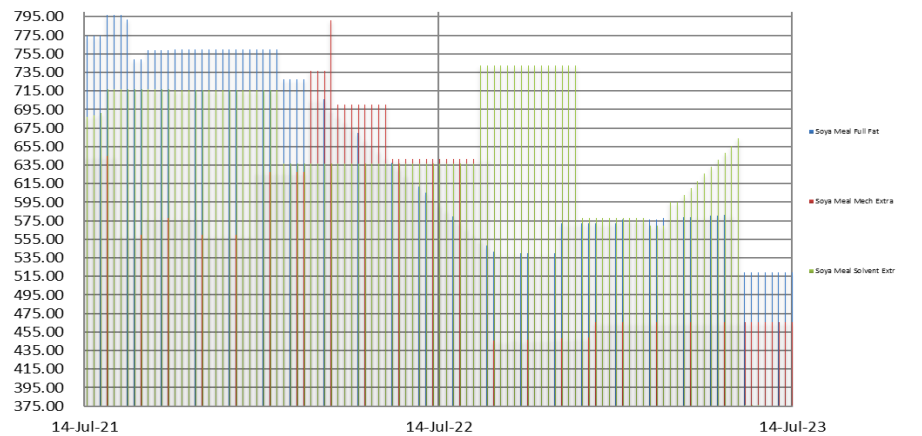


Figure 8: AVERAGE PRICES FOR SOYAMEAL JULY 2023



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Figure 9: Average Prices for Sunflower Cake and #3Meal- JULY 2023

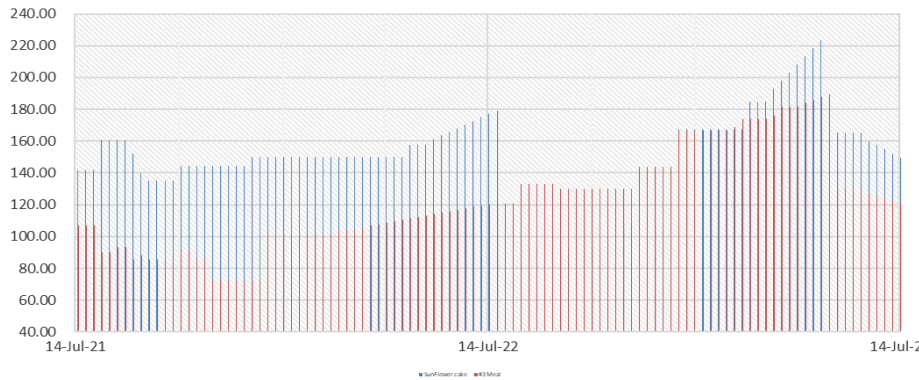
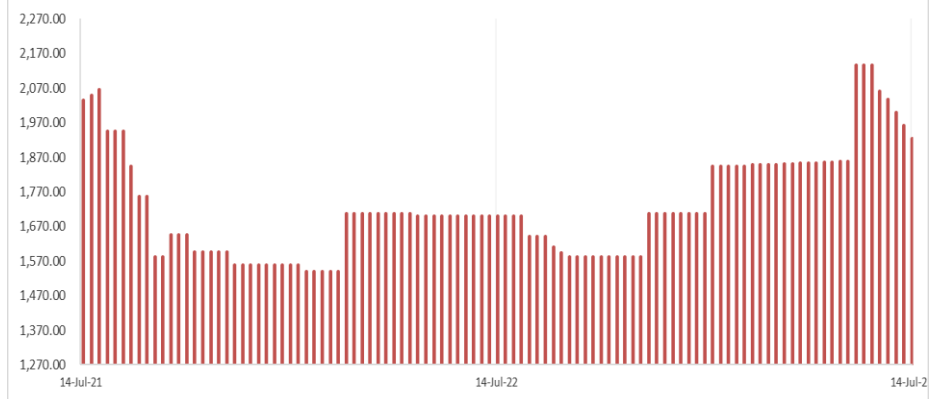


Figure 10: AVERAGE FISH MEAL PRICES- JULY 2023



**UPCOMING EVENTS**

**3RD NUTRITIONAL SEMINAR- 17TH JULY 2023- REDICION BLUE**  
**PAZ ANNUAL GENERAL MEETING-17TH AUGUST 2023-**  
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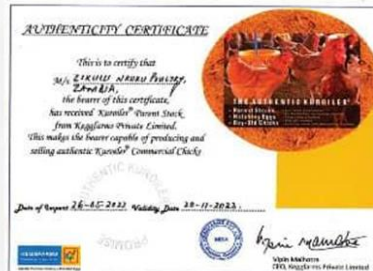


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ISSUE 17

14TH JULY 2023

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ISSUE 17

14TH JULY 2023

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